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SOPHISTICATED SIMPLICITY...

Dynamic Portfolio Planner international and Portfolio Forensics Reporting

At Friends Provident International (FPI) we recognise that building a portfolio tailored to your clients' needs is never easy. Each investor has their own goals and need guidance on how best to achieve them.

That's where **Dynamic Portfolio Planner international** (**DPPi**) can help and we have recently made it even better, with the launch of our Portfolio Forensics Reporting feature (PFR). **DPPi** is an easy to use, web-based, portfolio-planning tool that helps you construct sophisticated, bespoke investment portfolios for your clients.

DPPi offers

- Sophisticated client risk profiling
- Modelling of a wide range of recognised asset classes
- Research from leading fund management houses
- Differing investment perspectives with multi currency options
- Comprehensive search facility for over 5,000 funds, including FPI's award-winning investment-linked fund range
- A wide range of portfolio risk analysis options, including alpha, beta and Sharpe Ratios
- Morningstar Fund Star Ratings
- Professional Financial Plans in a choice of languages and customisable portfolio analysis reports to present to clients

DPPi and PFR is available to professional advisers only, registered with FPI's Extranet. And the best thing of all? It's free!

Why not log on today at www.fpinternational.com to discover more about **DPPi**, or contact your Regional Sales Manager for further information.

DPPi

DPPi is an informational tool that provides strategic investment guidance for Professional Advisers and should not be considered a financial promotion.

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DPPi should only be used for new savings and lump sum investment plans at this time. DPPi is an informational tool that provides strategic investment guidance and should not be considered a financial promotion.

The output from DPPi does not take account of product or tax implications and should not form the only basis of advice to a client.

Advisers are responsible for all financial advice provided to customers. Friends Provident International, the external fund managers who provide research input to the asset allocation forecasts, Financial Express and Distribution Technology Limited will not be responsible to the customer, adviser or regulatory authority for any financial advice provided as a result of using the tool.

Investment involves risk. Past performance should not be viewed as a reliable guide of future performance. Fund prices may go up and down depending upon investment performance and are not guaranteed. Investments held within a fund may not be denominated in the currency of that fund and the value of those assets can go up and down simply because of movements in currency exchange rates.

The rules and regulations made by the Financial Services Authority for the protection of investors will not normally apply to persons resident outside the United Kingdom. All Friends Provident International Limited Policyholders are protected by the Life Assurance (Compensation of Policyholders) Regulations 1991 of the Isle of Man, wherever their place of residence.

Investors should be aware that specific investor protection and compensation schemes that may exist in relation to collective investments and deposit accounts are unlikely to apply in the event of failure of such investments held within insurance contracts.

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Registered in the Isle of Man No. 11494.
Authorised by the Isle of Man Insurance & Pensions Authority and regulated by the Financial Services Authority for the conduct of investment business in the UK.
Provider of life assurance and investment products.
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