



LETTER OF WISHES FOR DISCRETIONARY/FLEXIBLE TRUSTS

You can use this document to tell your co-trustees who you would like to benefit from your trust. Please note: the letter is not legally binding as it is simply an indication of your wishes. You may need to adapt the letter to suit your circumstances. Friends Life cannot accept responsibility for its use.

If you change your mind about who you would like to benefit from your trust, please complete a new letter of wishes.

Please send a copy of this letter to your trustees and place the original with your policy document and trust deed. Please send a copy to us at:

Friends Life
PO Box 1550
Milford
SALISBURY
SP1 2TW

LETTER OF WISHES FOR DISCRETIONARY/FLEXIBLE TRUSTS

From:

1st Settlor's name and address:

2nd Settlor's name and address:

To:

1st Trustee's name and address:

2nd Trustee's name and address:

3rd Trustee's name and address:

4th Trustee's name and address:

Policy Number(s): _____

Although this letter is not legally binding, these are the people I would like to benefit from my trust. If any of the people named below are not already potential beneficiaries of my trust, please accept this letter as a nomination.

Name(s):	Share (% or fraction)	Relationship
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

This letter replaces any letter of wishes I may have sent to you previously.

Signed 1st Settlor: _____

Date: _____

Signed 2nd Settlor: _____

Date: _____

Please send a copy of this letter to your trustees and place the original with your policy document and trust deed. Please send a copy to us so that we can record the details for future reference.